



Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

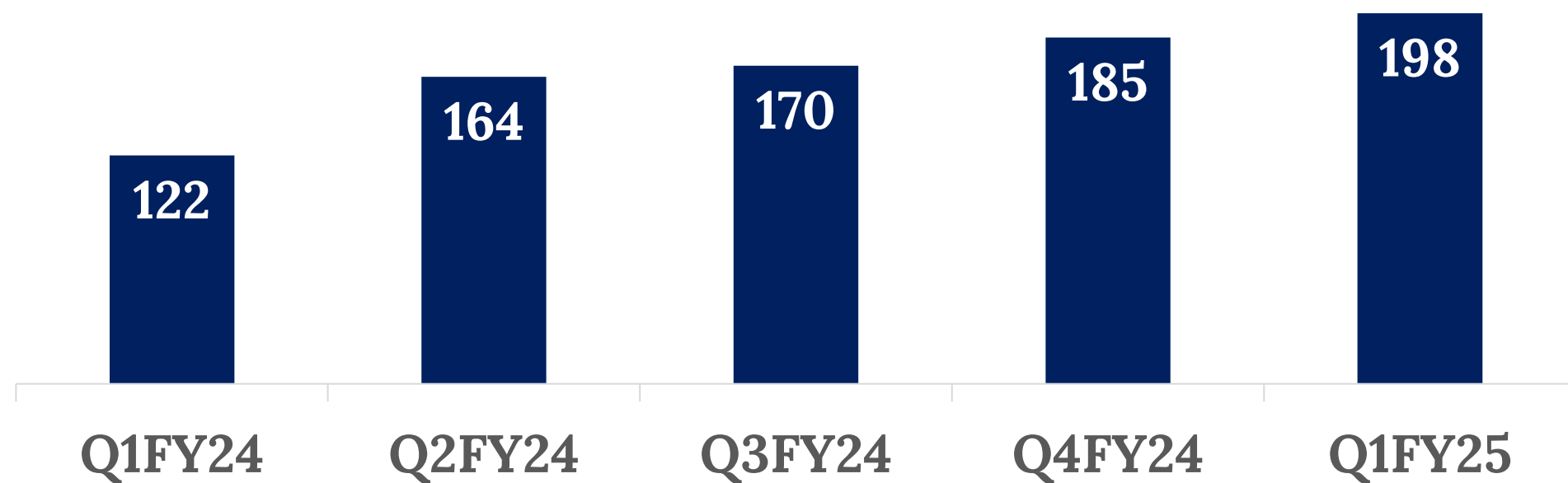
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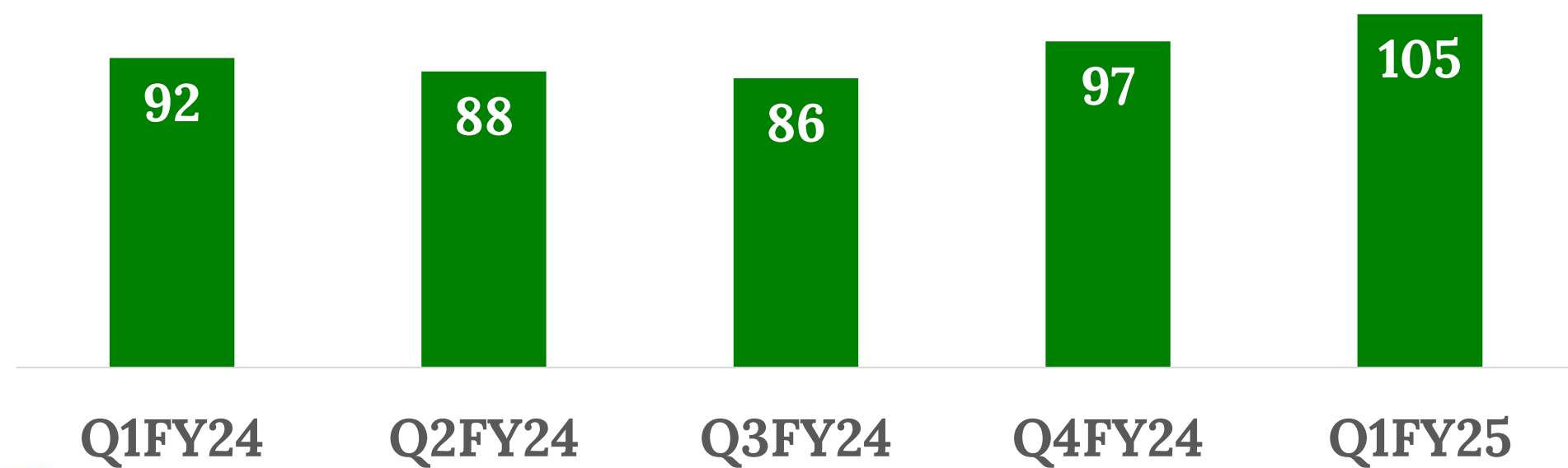


Key Highlights (Quarterly)

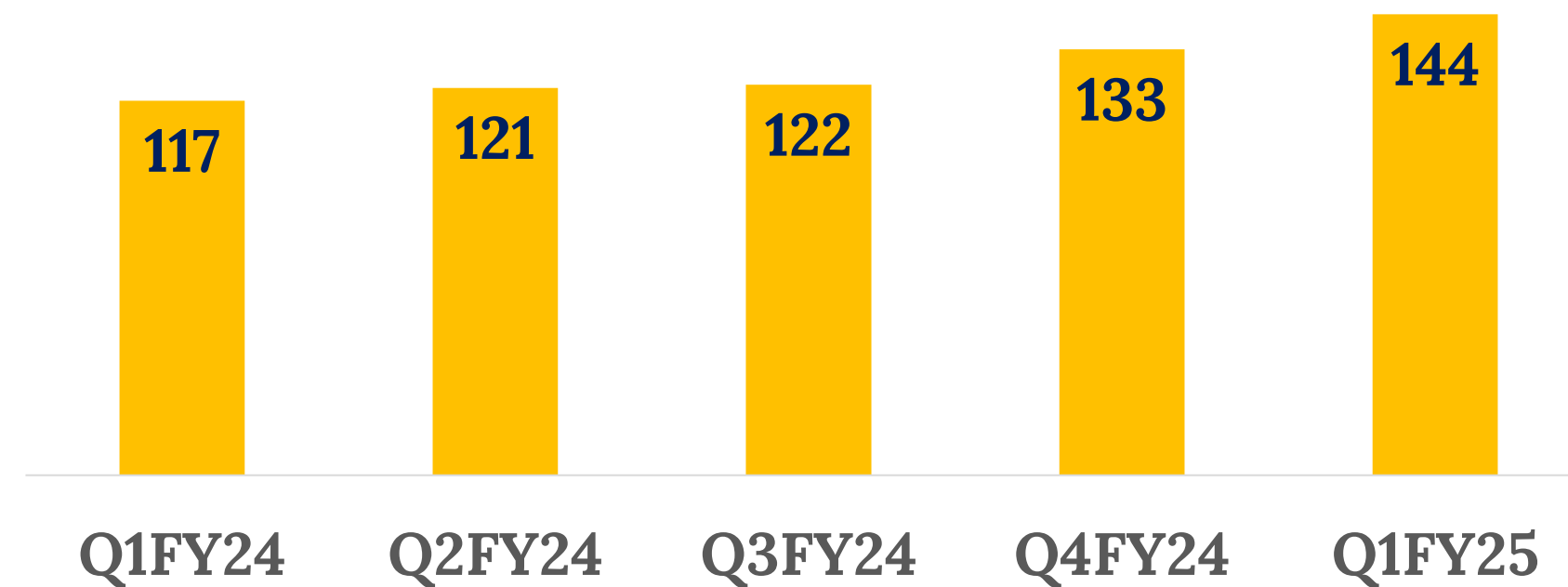
■ Operating Income



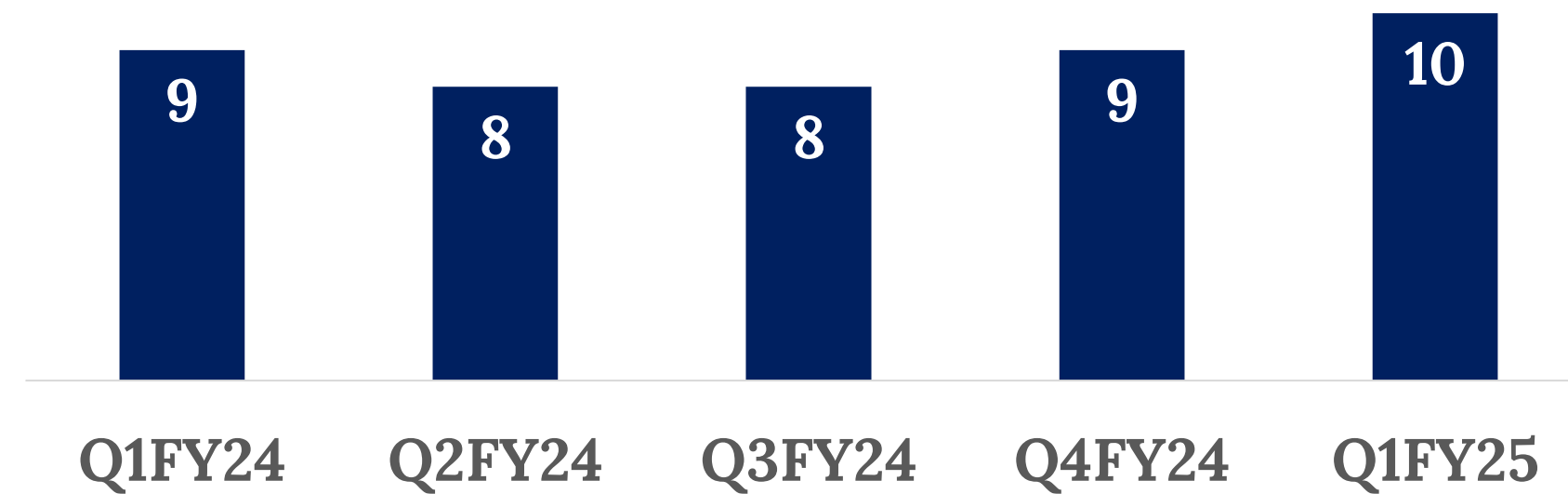
■ Net Profit



■ EBITDA



■ EPS

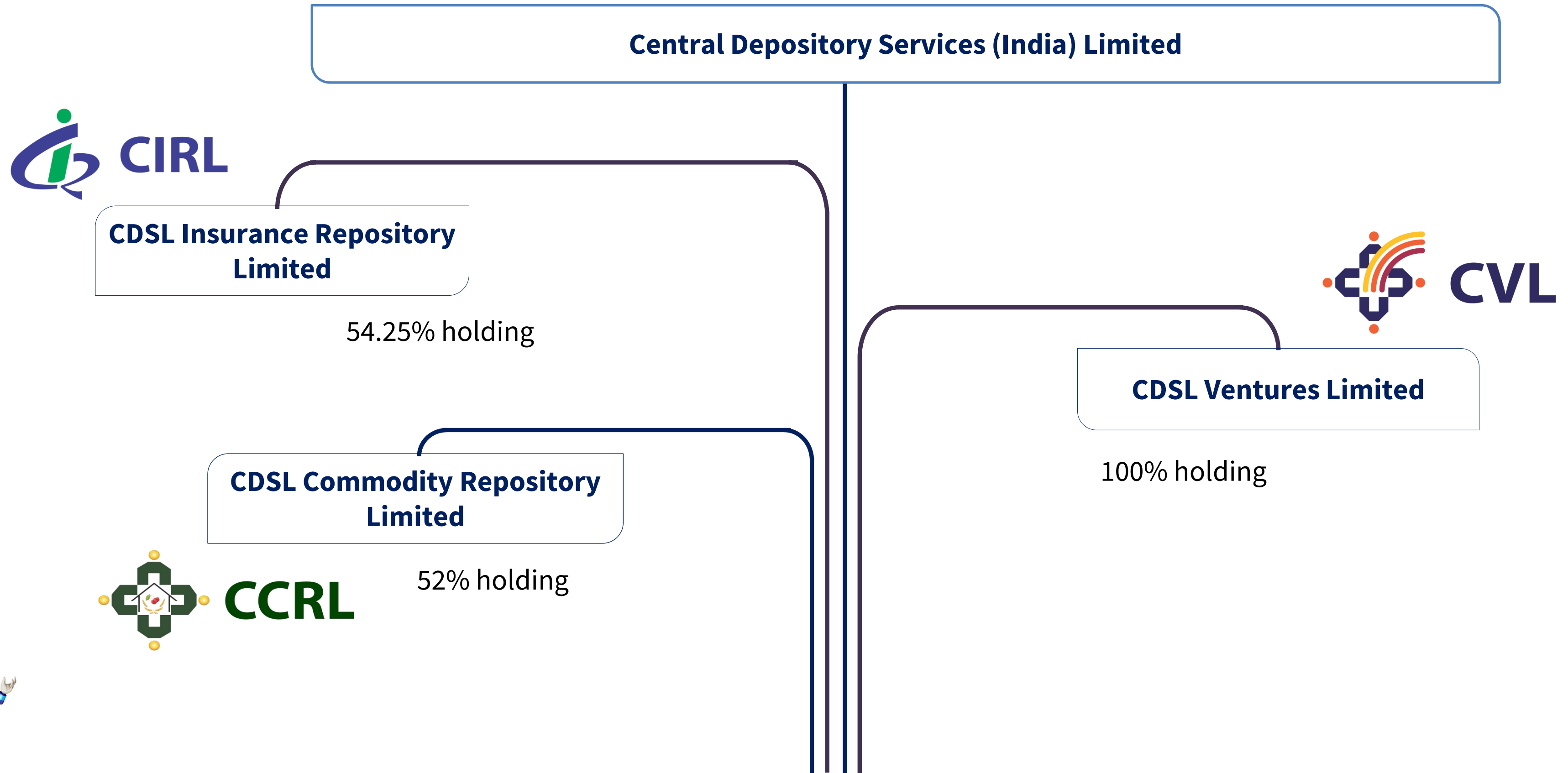


Standalone

All amounts in crore except EPS

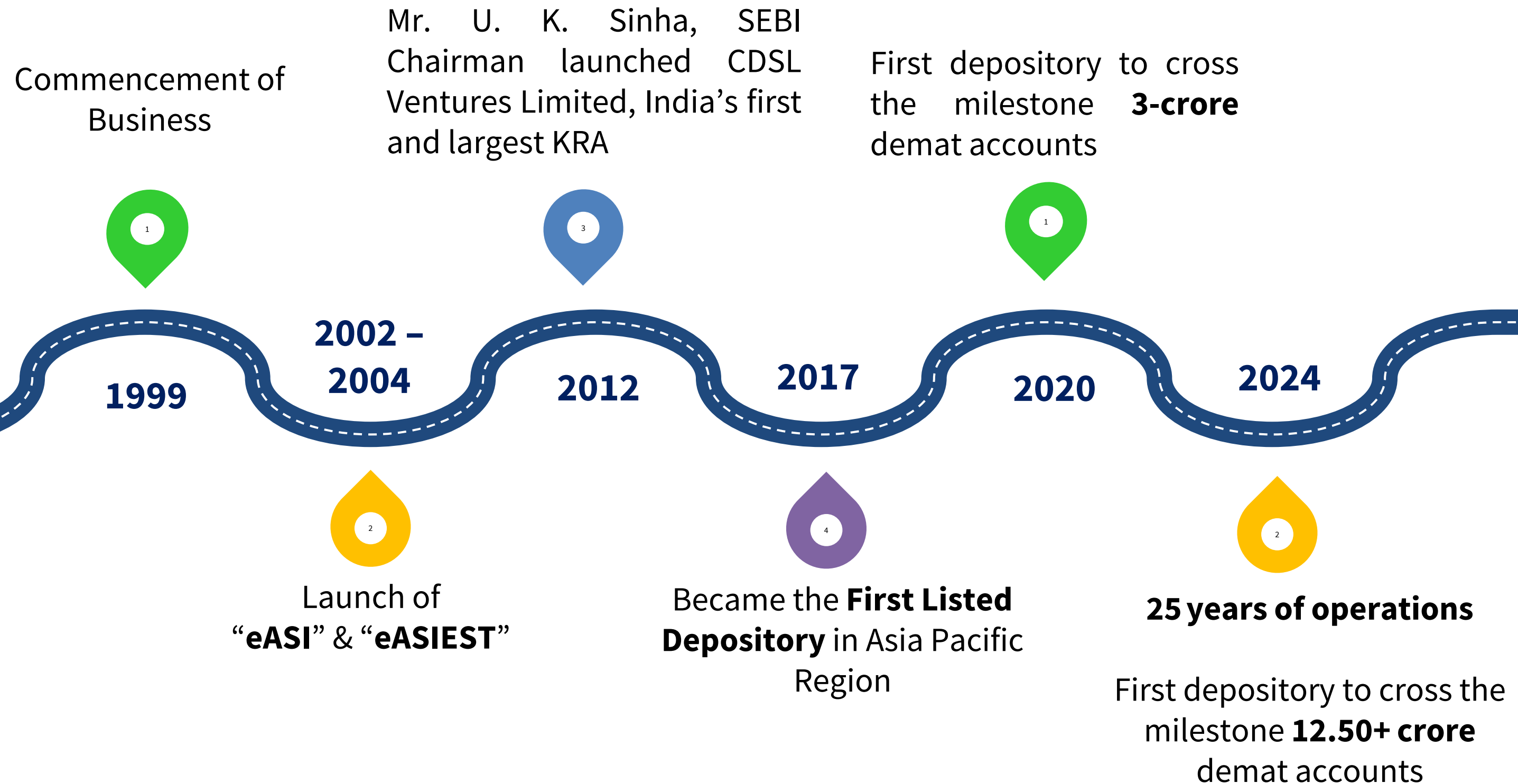


Our Group companies





Our Milestones





Awards

**Global Custodian Legend Award, Asia,
in May 2024**

**CEO of the year – Asia 2024 Asia
Asset Management**

**CDSL received Tech circle award:
Excellence in Digital Execution**

**Asset Service Times – Industry
Excellence Award 2023: CSD of the
Year Award**

**Regulation Asia Awards 2023:
Highly Recommended Market
Infrastructure Institution of the
Year**

**CDSL received its first International
Award: ‘Global & Innovative
Leadership’ award by Global
Custodian Awards**

**2nd Annual Cyber Security Excellence
Awards 2023 hosted by Quantic for
Best Proactive Threat Detection
Initiative**





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on **Empowering our Protector**

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : **Reimagine Digital Trust in Capital Markets, authored by Knowledge Partners - KPMG**





Our Board of Directors



Shri Balkrishna V
Chaubal
Chairperson

Former Deputy Managing
Director,
State Bank of India



Prof. (Dr.)
Bimalkumar N Patel
**Public Interest
Director**

Elected UN's International
Law Commission

Vice-Chancellor of the
Rashtriya Raksha
University

Member of the National
Security Advisory Board
of India



Shri Sidhartha
Pradhan
**Public Interest
Director**

Former Vice-Chairman,
Income Tax Settlement
Commission

Former Additional
Secretary, Department of
Disinvestment in the
Ministry of Finance.



Prof. Umesh Bellur
**Public Interest
Director**

PhD in Computer Science
and Engineering

B.E. in Electronics and
Communication
Engineering

Visiting professor at the
University of California



Smt. Rajeshree
Sabnavis
**Public Interest
Director**

Member of Direct
Taxation Committee and
the Diversity and
Inclusion committee with
the Bombay Chamber of
Commerce.

Certified IICA Mediator





Our Board of Directors



Shri Gurumoorthy
Mahalingam
**Public Interest
Director**

Former Chief Dealer and
Executive Director at RBI,
Whole-time Board
Member at SEBI



Shri Masil Jeya
Mohan P
**Non-Independent
Director**

Nominee Director - Life
Insurance Corporation of
India (LIC)



Sushri Kamala
Kantharaj
**Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



Prof. Varsha Apte
**Public Interest
Director***

Head of Dept. of
Computer Science &
Engineering, Indian
Institute of Technology
Bombay, Mumbai, India



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer



**w.e.f. June 05, 2024*



Our Leadership



Nehal Vora
MD & CEO



Nayana Ovalekar
Chief Regulatory Officer



Amit Mahajan
Chief Technology
Officer



Girish Amesara
Chief Financial Officer



Vinay Madan
Chief Risk Officer



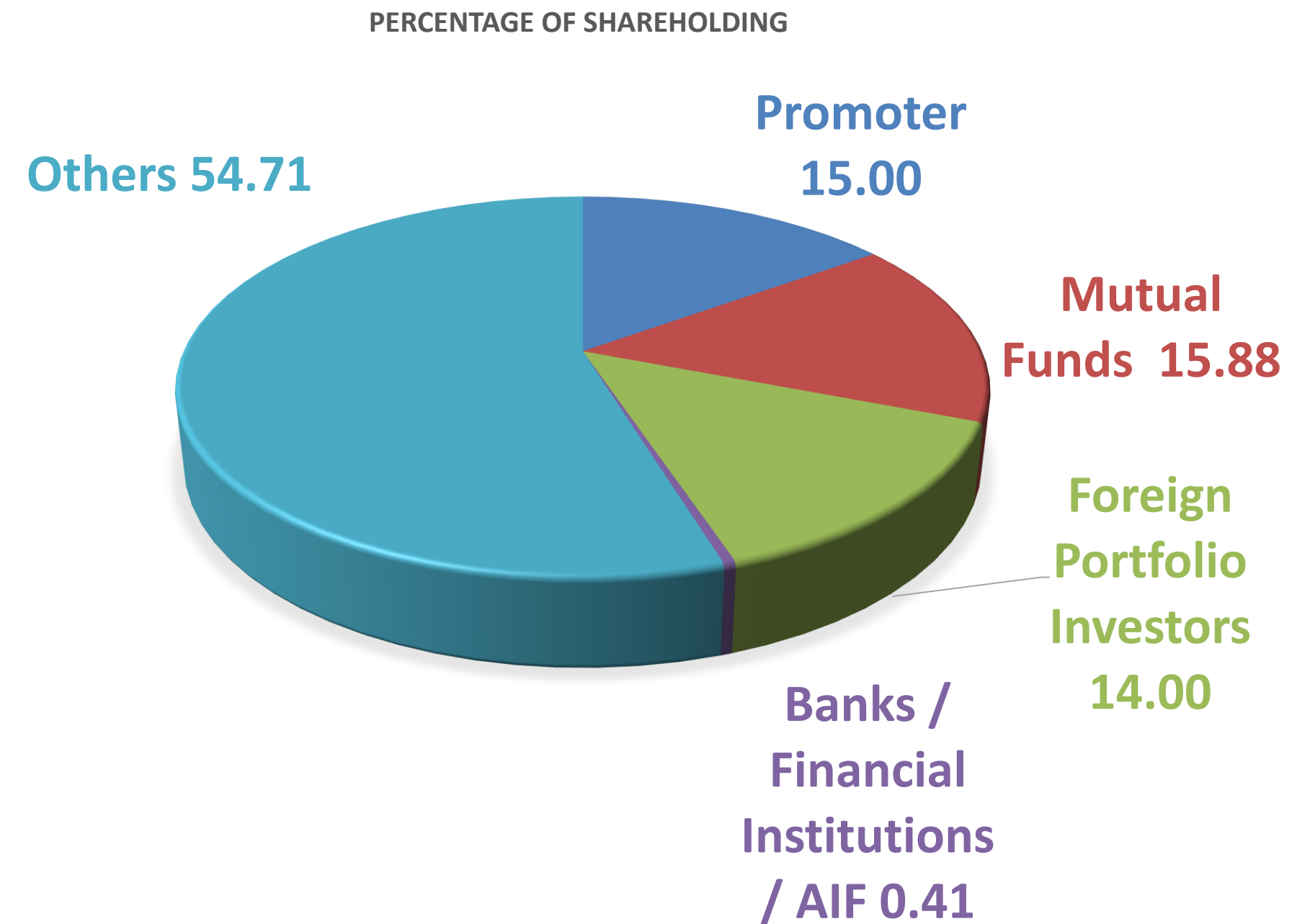
Rajesh Saraf
Chief Data & Operation
Officer





Our Shareholders

| Top 5 shareholders | | % |
|---|--|--------|
| BSE Limited | | 15.00% |
| Parag Parikh Flexi Cap Fund | | 4.67% |
| Life Insurance Corporation of India | | 4.40% |
| Nippon India Small Cap Fund | | 2.00% |
| ICICI Prudential Life Insurance Co. Ltd | | 1.72% |
| Shareholders | | % |
| Institutions | | 53.91% |
| Retail | | 46.09% |



As on Jun 30, 2024

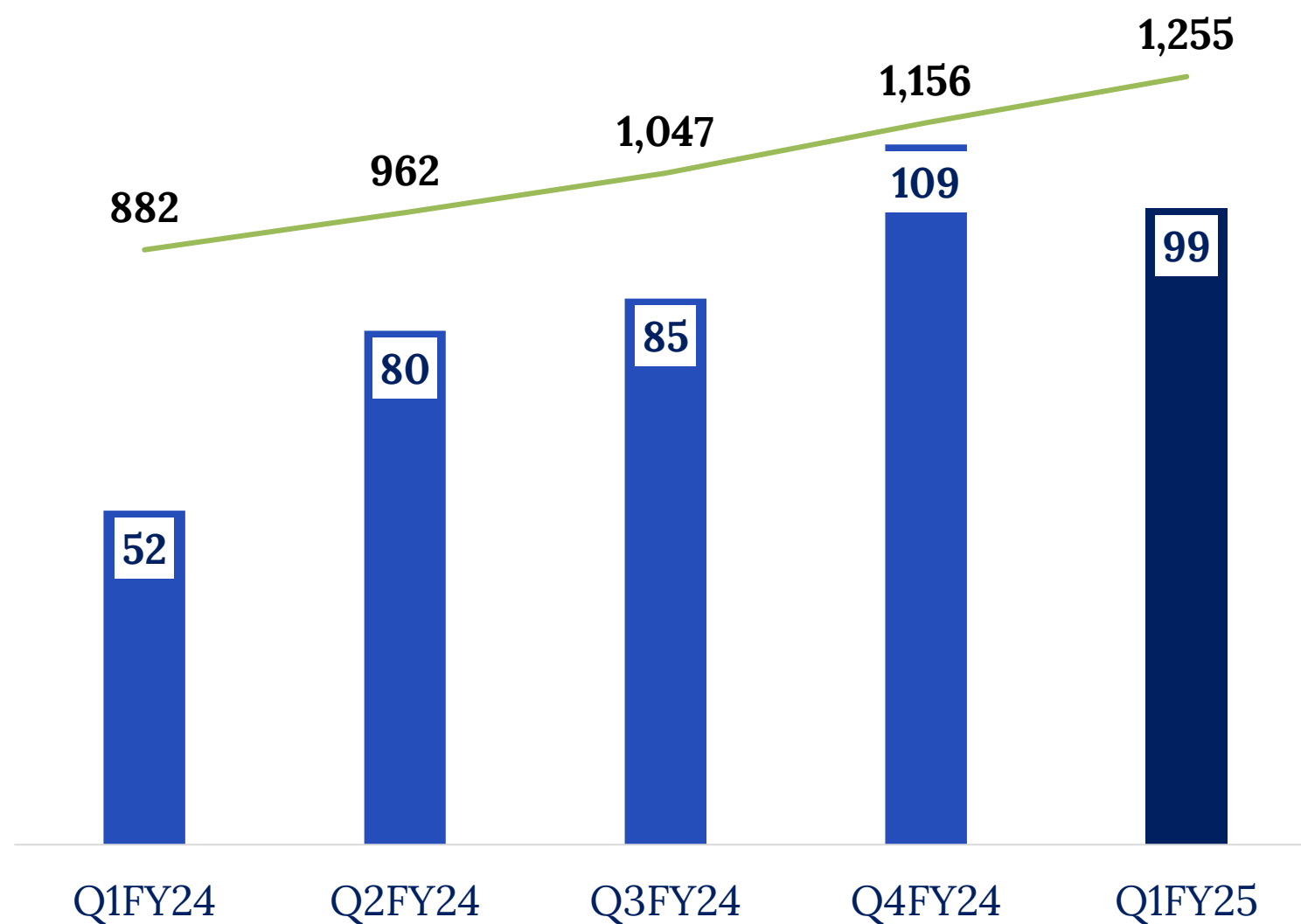


Our Business

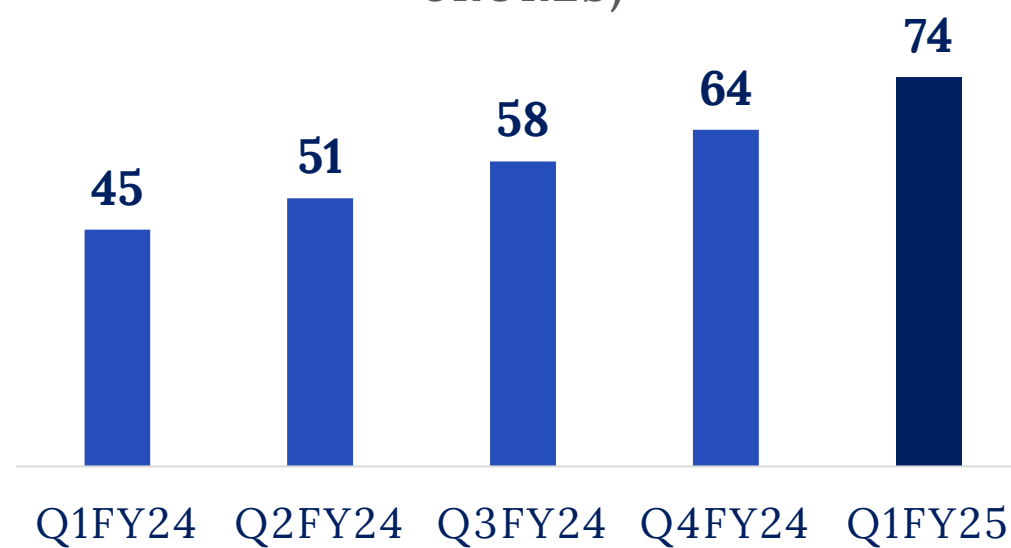
Empowering #AtmanirbharNiveshak

BO Accounts

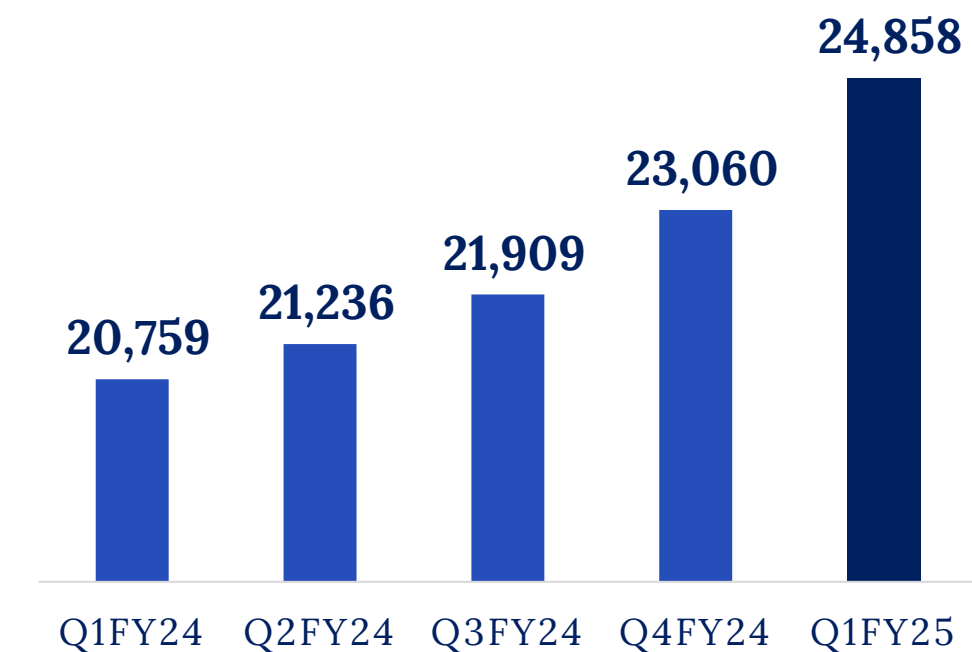
■ CDSL Net A/c opened in the quarter (in lakhs)
— CDSL's BO Account as on (in lakhs)



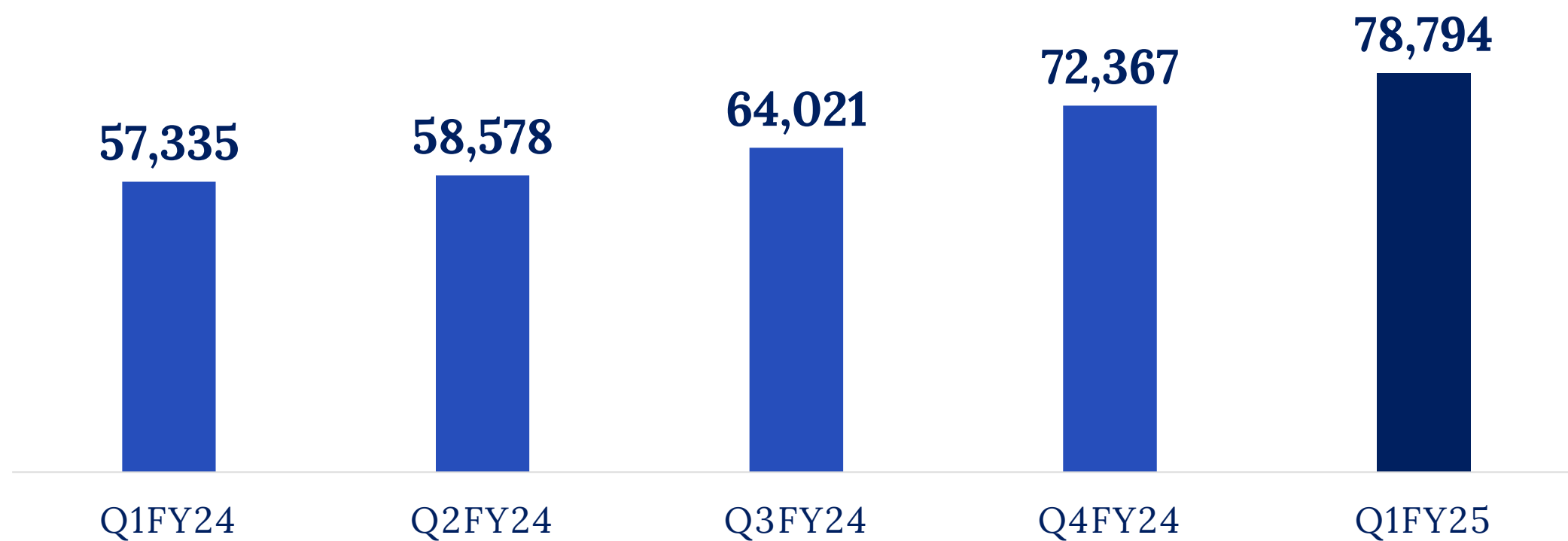
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)

Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping

Enables BO's to add Beneficiary demat account details through easiest.





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 7 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.

Aadhaar based
eKYC Services

Aadhaar based
eSign Services

Processing of **CKYC**
records

GST Suvidha
Provider Services

Accreditation Agency

Online account
Opening(OLAO)
Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 46 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 14 lakhs policies in 15 lakhs eIA.
- No charge to our policy holders



e-Insurance

Policies

Insurance
companies





- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond

e-NWR

Registered warehouses

e-NNWR





Financial performance (*Standalone*)

170

182

186

205

221

78

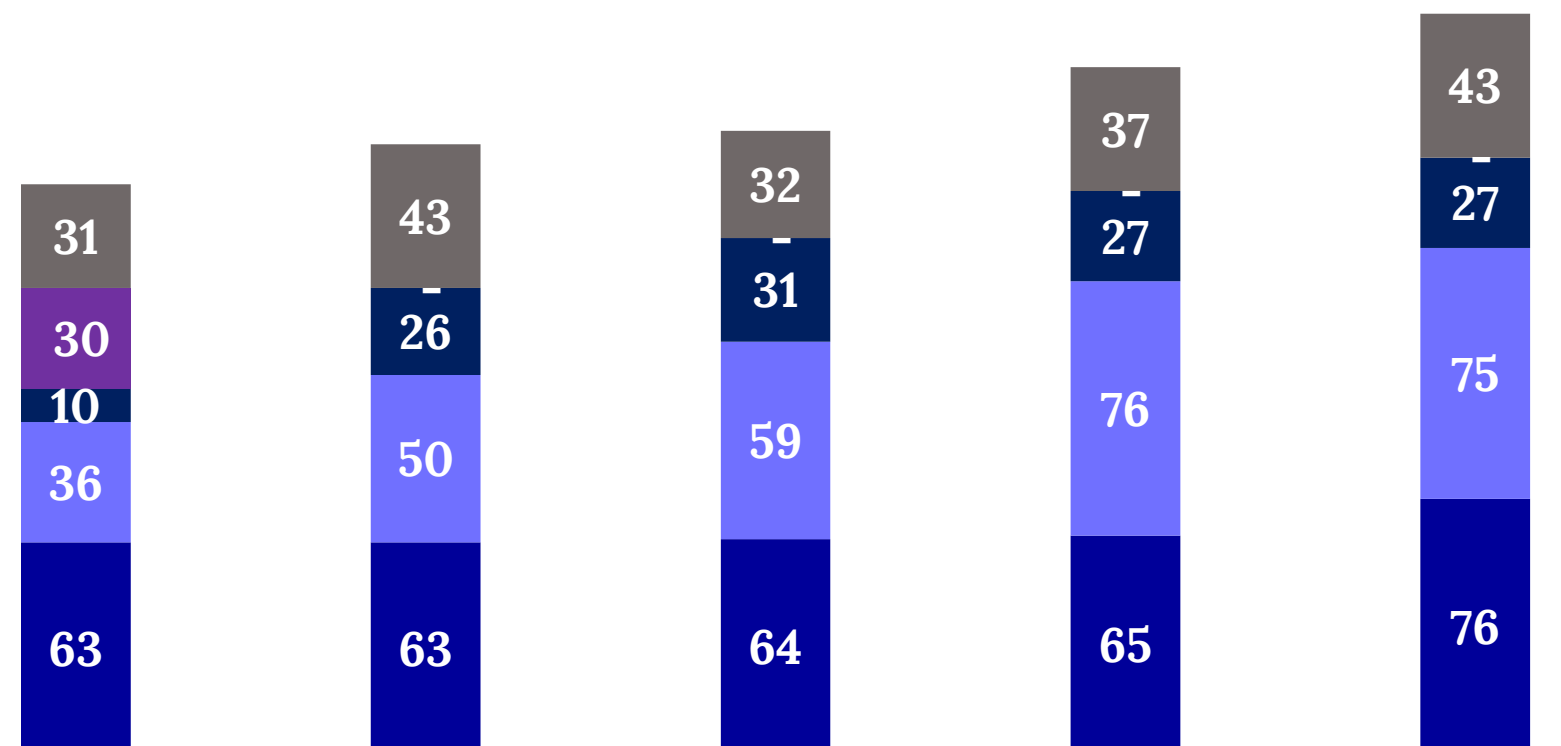
94

100

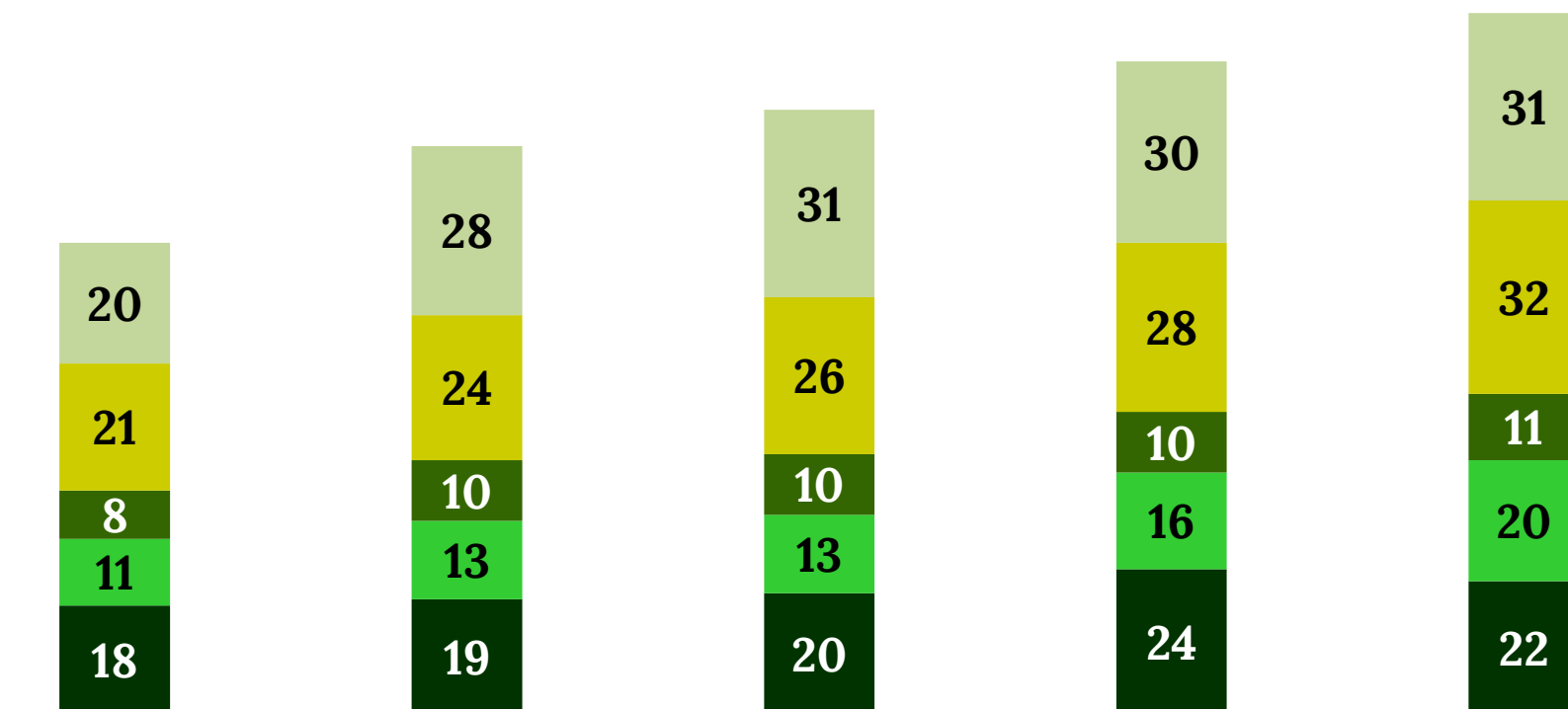
108

116

Income



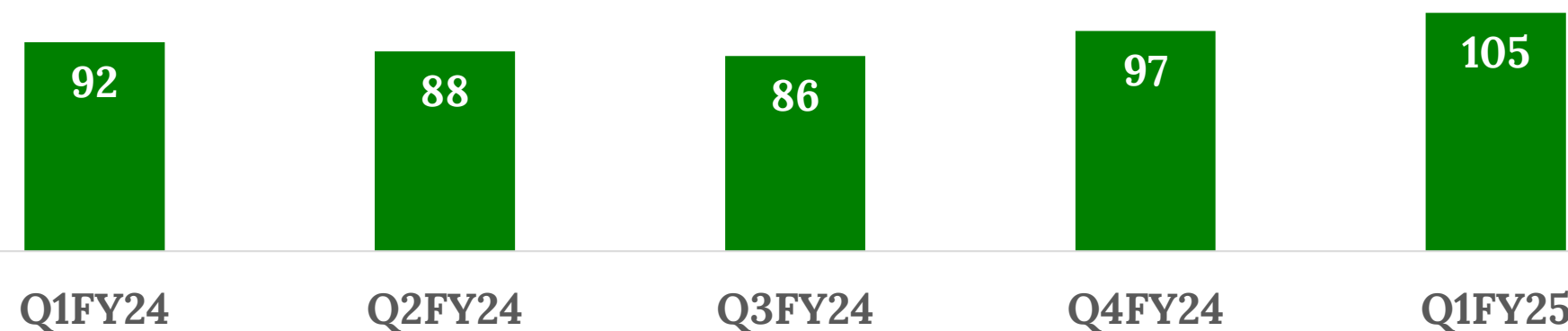
Expenses



■ Annual Issuer Income ■ Transactions Charges ■ IPO / CA Income
■ Dividend ■ Other Income

■ Emp. Cost ■ IT Cost ■ SEBI/IPF ■ Oth Admin ■ Tax

Net Profit

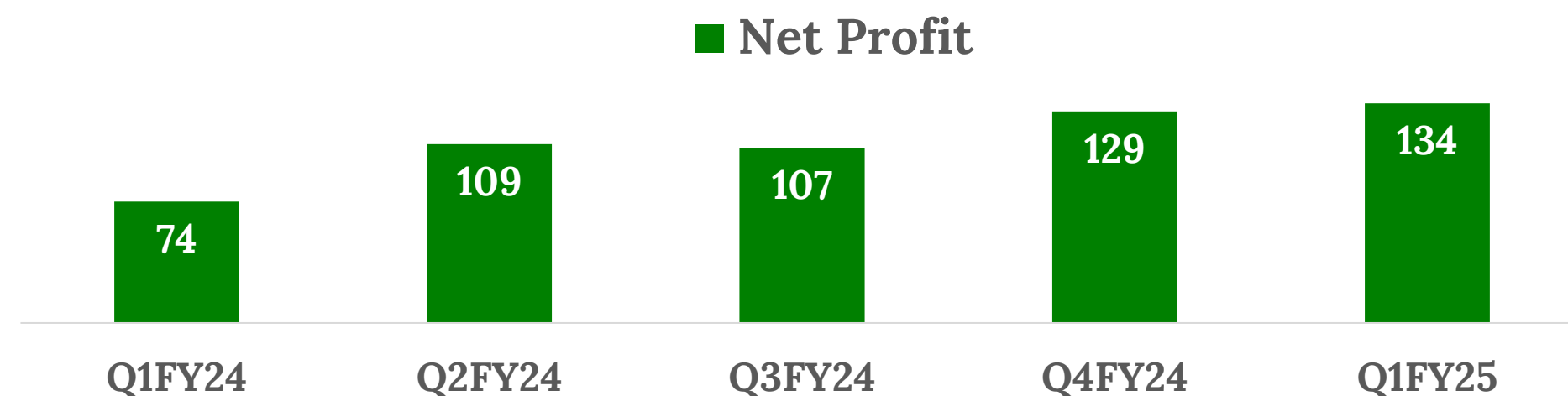
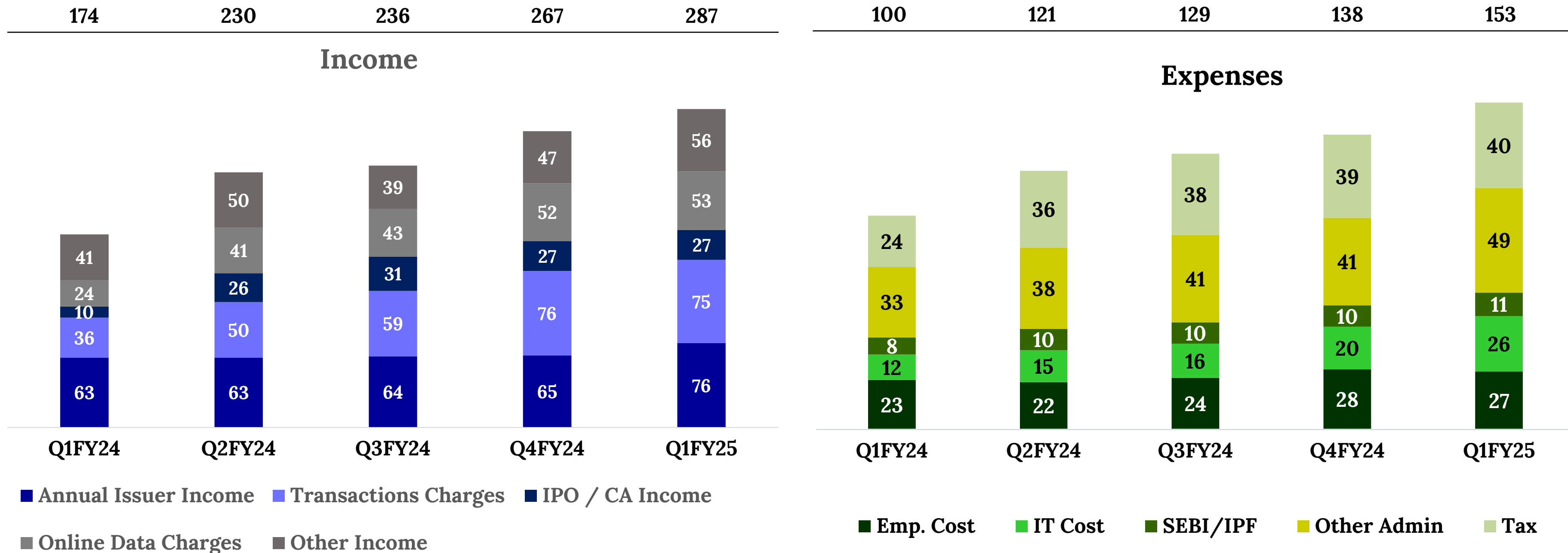


All amounts in crore





Financial performance (*Consolidated*)



All amounts in crore





THANK YOU